**Market Notice**

**Date: 28 March 2014**

**Subject:** Tap Issue

***(THE STANDARD BANK OF SOUTH AFRICA LIMITED –“SBS27”)***

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The JSE Limited has granted a listing to **THE STANDARD BANK OF SOUTH AFRICA LIMITED,** with effect from 01 April 2014 under a **Domestic Medium Term Note Programme** dated **19 September 2013**.

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Authorised Programme size** R 90,000,000,000.00

**Total Notes Outstanding** R 61,847,701,555.00

**Tap Amount** R 762,000,000.00

**Total Amount Following Tap Issue** R 1,747,000,000.00

**Bond Code** SBS27

**Nominal Issued** R 762,000,000.00

**Issue Price** 103.03212%

**Coupon** 10.13%

**Coupon Indicator** Fixed

**Trade Type** Yield

**Maturity Date** 20 February 2024

**Books Close** 10 August, 10 February

**Interest Payment Date(s)** 20 August, 20 February

**Last Day to Register** By 17:00 on 9 August, 9 February

**Issue Date** 01 April 2014

**Date Convention** Following

**Interest Commencement Date** 20 February 2014

**First Interest Payment Date** 20 August 2014

**ISIN No.** ZAG000112772

**Additional Information** Senior Unsecured Notes

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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